

**Exhibit 1 to Bar Date Order**

[Docket No. 32]

**Proof of Claim Form**

**UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY**

**Fill in this information to identify the case (Select only one Debtor per claim form):**

|  |  |  |
|--|--|--|
| <input type="checkbox"/> Rite Aid Corporation<br>(Case No. 23-XXXXXX)                                    | <input type="checkbox"/> 1515 West State Street, Boise, Idaho, LLC<br>(Case No. 23-XXXXXX) | <input type="checkbox"/> 1740 Associates, L.L.C.<br>(Case No. 23-XXXXXX)               |
| <input type="checkbox"/> 4042 Warrensville Center Road – Warrensville Ohio, Inc.<br>(Case No. 23-XXXXXX) | <input type="checkbox"/> 5277 Associates, Inc.<br>(Case No. 23-XXXXXX)                     | <input type="checkbox"/> 5600 Superior Properties, Inc.<br>(Case No. 23-XXXXXX)        |
| <input type="checkbox"/> Advance Benefits, LLC<br>(Case No. 23-XXXXXX)                                   | <input type="checkbox"/> Apex Drug Stores, Inc.<br>(Case No. 23-XXXXXX)                    | <input type="checkbox"/> Ascend Health Technology, LLC<br>(Case No. 23-XXXXXX)         |
| <input type="checkbox"/> Broadview and Wallings-Broadview Heights Ohio, Inc.<br>(Case No. 23-XXXXXX)     | <input type="checkbox"/> Design Rx Holdings LLC<br>(Case No. 23-XXXXXX)                    | <input type="checkbox"/> Design Rx, LLC<br>(Case No. 23-XXXXXX)                        |
| <input type="checkbox"/> Designrxclusives, LLC<br>(Case No. 23-XXXXXX)                                   | <input type="checkbox"/> Drug Palace, Inc<br>(Case No. 23-XXXXXX)                          | <input type="checkbox"/> Eckerd Corporation<br>(Case No. 23-XXXXXX)                    |
| <input type="checkbox"/> EDC Drug Stores, Inc.<br>(Case No. 23-XXXXXX)                                   | <input type="checkbox"/> Elixir Holdings, LLC<br>(Case No. 23-XXXXXX)                      | <input type="checkbox"/> Elixir Pharmacy, LLC<br>(Case No. 23-XXXXXX)                  |
| <input type="checkbox"/> Elixir Puerto Rico, Inc.<br>(Case No. 23-XXXXXX)                                | <input type="checkbox"/> Elixir Rx Options, LLC<br>(Case No. 23-XXXXXX)                    | <input type="checkbox"/> Elixir Rx Solutions of Nevada, LLC<br>(Case No. 23-XXXXXX)    |
| <input type="checkbox"/> Elixir Rx Solutions, LLC<br>(Case No. 23-XXXXXX)                                | <input type="checkbox"/> Elixir Rx Solutions, LLC<br>(Case No. 23-XXXXXX)                  | <input type="checkbox"/> Elixir Savings, LLC<br>(Case No. 23-XXXXXX)                   |
| <input type="checkbox"/> First Florida Insurers of Tampa, LLC<br>(Case No. 23-XXXXXX)                    | <input type="checkbox"/> GDF, Inc.<br>(Case No. 23-XXXXXX)                                 | <input type="checkbox"/> Genovese Drug Stores, Inc.<br>(Case No. 23-XXXXXX)            |
| <input type="checkbox"/> Gettysburg and Hoover-Dayton, Ohio, LLC (Case No. 23-XXXXXX)                    | <input type="checkbox"/> Grand River & Fenkell, LLC<br>(Case No. 23-XXXXXX)                | <input type="checkbox"/> Harco, Inc.<br>(Case No. 23-XXXXXX)                           |
| <input type="checkbox"/> Health Dialog Services Corporation<br>(Case No. 23-XXXXXX)                      | <input type="checkbox"/> Hunter Lane, LLC<br>(Case No. 23-XXXXXX)                          | <input type="checkbox"/> ILG – 90 B Avenue Lake Oswego, LLC<br>(Case No. 23-XXXXXX)    |
| <input type="checkbox"/> JCG (PJC) USA, LLC<br>(Case No. 23-XXXXXX)                                      | <input type="checkbox"/> JCG Holdings (USA), Inc.<br>(Case No. 23-XXXXXX)                  | <input type="checkbox"/> Juniper Rx, LLC<br>(Case No. 23-XXXXXX)                       |
| <input type="checkbox"/> K & B Alabama Corporation<br>(Case No. 23-XXXXXX)                               | <input type="checkbox"/> K & B Louisiana Corporation<br>(Case No. 23-XXXXXX)               | <input type="checkbox"/> K & B Mississippi Corporation<br>(Case No. 23-XXXXXX)         |
| <input type="checkbox"/> K & B Tennessee Corporation<br>(Case No. 23-XXXXXX)                             | <input type="checkbox"/> K & B, Incorporated<br>(Case No. 23-XXXXXX)                       | <input type="checkbox"/> K & B Services, Incorporated<br>(Case No. 23-XXXXXX)          |
| <input type="checkbox"/> K&B Texas Corporation<br>(Case No. 23-XXXXXX)                                   | <input type="checkbox"/> LakeHurst and Broadway Corporation<br>(Case No. 23-XXXXXX)        | <input type="checkbox"/> Laker Software, LLC<br>(Case No. 23-XXXXXX)                   |
| <input type="checkbox"/> LMW – 90B Avenue Lake Oswego, Inc.<br>(Case No. 23-XXXXXX)                      | <input type="checkbox"/> Maxi Drug North, Inc.<br>(Case No. 23-XXXXXX)                     | <input type="checkbox"/> Maxi Drug South, L.P.<br>(Case No. 23-XXXXXX)                 |
| <input type="checkbox"/> Maxi Drug, Inc.<br>(Case No. 23-XXXXXX)   | <input type="checkbox"/> Maxi Green, Inc.<br>(Case No. 23-XXXXXX)                          | <input type="checkbox"/> Munson & Andrews, LLC<br>(Case No. 23-XXXXXX)                 |
| <input type="checkbox"/> Name Rite, L.L.C.<br>(Case No. 23-XXXXXX)                                       | <input type="checkbox"/> P.J.C. Distribution, Inc.<br>(Case No. 23-XXXXXX)                 | <input type="checkbox"/> P.J.C. Realty Co., Inc.<br>(Case No. 23-XXXXXX)               |
| <input type="checkbox"/> PDS-1 Michigan, Inc.<br>(Case No. 23-XXXXXX)                                    | <input type="checkbox"/> Perry Drug Stores, Inc.<br>(Case No. 23-XXXXXX)                   | <input type="checkbox"/> PJC Lease Holdings, Inc.<br>(Case No. 23-XXXXXX)              |
| <input type="checkbox"/> PJC Manchester Realty LLC<br>(Case No. 23-XXXXXX)                               | <input type="checkbox"/> PJC of Massachusetts, Inc.<br>(Case No. 23-XXXXXX)                | <input type="checkbox"/> PJC of Rhode Island, Inc.<br>(Case No. 23-XXXXXX)             |
| <input type="checkbox"/> PJC of Vermont, Inc.<br>(Case No. 23-XXXXXX)                                    | <input type="checkbox"/> PJC Peterborough Realty LLC<br>(Case No. 23-XXXXXX)               | <input type="checkbox"/> PJC Realty MA, Inc.<br>(Case No. 23-XXXXXX)                   |
| <input type="checkbox"/> PJC Revere Realty LLC<br>(Case No. 23-XXXXXX)                                   | <input type="checkbox"/> PJC Special Realty Holdings, Inc.<br>(Case No. 23-XXXXXX)         | <input type="checkbox"/> RCMH, LLC<br>(Case No. 23-XXXXXX)                             |
| <input type="checkbox"/> RDS Detroit, Inc.<br>(Case No. 23-XXXXXX)                                       | <input type="checkbox"/> READ's Inc.<br>(Case No. 23-XXXXXX)                               | <input type="checkbox"/> RediClinic Associates, Inc.<br>(Case No. 23-XXXXXX)           |
| <input type="checkbox"/> RediClinic LLC<br>(Case No. 23-XXXXXX)  | <input type="checkbox"/> RediClinic of Dallas-Fort Worth, LLC<br>(Case No. 23-XXXXXX)      | <input type="checkbox"/> RediClinic of DC, LLC<br>(Case No. 23-XXXXXX)                 |
| <input type="checkbox"/> RediClinic of DE, LLC<br>(Case No. 23-XXXXXX)                                   | <input type="checkbox"/> RediClinic of MD, LLC<br>(Case No. 23-XXXXXX)                     | <input type="checkbox"/> RediClinic of PA, LLC<br>(Case No. 23-XXXXXX)                 |
| <input type="checkbox"/> RediClinic of VA, LLC<br>(Case No. 23-XXXXXX)                                   | <input type="checkbox"/> RediClinic US, LLC<br>(Case No. 23-XXXXXX)                        | <input type="checkbox"/> Richfield Road – Flint, Michigan, LLC<br>(Case No. 23-XXXXXX) |
| <input type="checkbox"/> Rite Aid Drug Palace, Inc.<br>(Case No. 23-XXXXXX)                              | <input type="checkbox"/> Rite Aid Hdqtrs. Corp<br>(Case No. 23-XXXXXX)                     | <input type="checkbox"/> Rite Aid Hdqtrs. Funding, Inc.<br>(Case No. 23-XXXXXX)        |
| <input type="checkbox"/> Rite Aid Lease Management Company<br>(Case No. 23-XXXXXX)                       | <input type="checkbox"/> Rite Aid of Connecticut, Inc.<br>(Case No. 23-XXXXXX)             | <input type="checkbox"/> Rite Aid of Delaware, Inc.<br>(Case No. 23-XXXXXX)            |
| <input type="checkbox"/> Rite Aid of Georgia, Inc.<br>(Case No. 23-XXXXXX)                               | <input type="checkbox"/> Rite Aid of Indiana, Inc.<br>(Case No. 23-XXXXXX)                 | <input type="checkbox"/> Rite Aid of Kentucky, Inc.<br>(Case No. 23-XXXXXX)            |

|   |   |  |
|---|---|--|
| <input type="checkbox"/> Rite Aid of Maine, Inc.<br>(Case No. 23-XXXXX)                 | <input type="checkbox"/> Rite Aid of Maryland, Inc.<br>(Case No. 23-XXXXX)        | <input type="checkbox"/> Rite Aid of Michigan, Inc.<br>(Case No. 23-XXXXX)       |
| <input type="checkbox"/> Rite Aid of New Hampshire, Inc.<br>(Case No. 23-XXXXX)         | <input type="checkbox"/> Rite Aid of New Jersey, Inc.<br>(Case No. 23-XXXXX)      | <input type="checkbox"/> Rite Aid of New York, Inc.<br>(Case No. 23-XXXXX)       |
| <input type="checkbox"/> Rite Aid of North Carolina, Inc.<br>(Case No. 23-XXXXX)        | <input type="checkbox"/> Rite Aid of Ohio, Inc.<br>(Case No. 23-XXXXX)            | <input type="checkbox"/> Rite Aid of Pennsylvania, Inc.<br>(Case No. 23-XXXXX)   |
| <input type="checkbox"/> Rite Aid of South Carolina, Inc.<br>(Case No. 23-XXXXX)        | <input type="checkbox"/> Rite Aid of Tennessee, Inc.<br>(Case No. 23-XXXXX)       | <input type="checkbox"/> Rite Aid of Vermont, Inc.<br>(Case No. 23-XXXXX)        |
| <input type="checkbox"/> Rite Aid of Virginia, Inc.<br>(Case No. 23-XXXXX)              | <input type="checkbox"/> Rite Aid of Washington D.C. Inc.<br>(Case No. 23-XXXXX)  | <input type="checkbox"/> Rite Aid of West Virginia, Inc.<br>(Case No. 23-XXXXX)  |
| <input type="checkbox"/> Rite Aid Online Store, Inc.<br>(Case No. 23-XXXXX)             | <input type="checkbox"/> Rite Aid Payroll Management, Inc.<br>(Case No. 23-XXXXX) | <input type="checkbox"/> Rite Aid Realty Corp.<br>(Case No. 23-XXXXX)            |
| <input type="checkbox"/> Rite Aid Rome Distribution Center, Inc.<br>(Case No. 23-XXXXX) | <input type="checkbox"/> Rite Aid Specialty Pharmacy, LLC<br>(Case No. 23-XXXXX)  | <input type="checkbox"/> Rite Aid Transport, Inc.<br>(Case No. 23-XXXXX)         |
| <input type="checkbox"/> Rite Investments Corp.<br>(Case No. 23-XXXXX)                  | <input type="checkbox"/> Rite Investments Corp., LLC<br>(Case No. 23-XXXXX)       | <input type="checkbox"/> Rx Choice, Inc.<br>(Case No. 23-XXXXX)                  |
| <input type="checkbox"/> Rx Initiatives L.L.C.<br>(Case No. 23-XXXXX)                   | <input type="checkbox"/> Rx USA, Inc.<br>(Case No. 23-XXXXX)                      | <input type="checkbox"/> The Bartell Drug Company<br>(Case No. 23-XXXXX)         |
| <input type="checkbox"/> The Jean Coutu Group (PJC) USA, Inc.<br>(Case No. 23-XXXXX)    | <input type="checkbox"/> The Lane Drug Company<br>(Case No. 23-XXXXX)             | <input type="checkbox"/> Thrift Drug, Inc.<br>(Case No. 23-XXXXX)                |
| <input type="checkbox"/> Thrifty Corporation<br>(Case No. 23-XXXXX)                     | <input type="checkbox"/> Thrifty PayLess, Inc.<br>(Case No. 23-XXXXX)             | <input type="checkbox"/> Tonic Procurement Solutions, LLC<br>(Case No. 23-XXXXX) |

## Modified Form 410

### Proof of Claim Form

04/22

You may file your claim electronically at <https://restructuring.ra.kroll.com/RiteAid> via the link entitled "Submit a Claim."

For questions regarding this Proof of Claim Form, please call Kroll Restructuring Administration LLC at (844) 274-2766 or visit <https://restructuring.ra.kroll.com/RiteAid>.

Read the instructions at the end of this document before filling out this form. This form is for making a claim for payment in a bankruptcy case.

Do not use this form to make a request for payment of an administrative expense, other than a claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents** as they will not be returned, and they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of October 15, 2023.

#### Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

No  
 Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name \_\_\_\_\_

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Contact email \_\_\_\_\_

|  |   |                                |
|--|---|--------------------------------|
| 4. Does this claim amend one already filed?                              | <input type="checkbox"/> No<br><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ | Filed on _____ / _____ / _____ |
| 5. Do you know if anyone else has filed a proof of claim for this claim? | <input type="checkbox"/> No<br><input type="checkbox"/> Yes. Who made the earlier filing? _____                     |                                |

**Part 2: Give Information About the Claim as of the Date the Case Was Filed (October 15, 2023)**

|   |  |  |
|---|--|--|
| 6. Do you have any number you use to identify the debtor? | <input type="checkbox"/> No<br><input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____   |  |
| 7. How much is the claim?                                 | \$ _____   | Does this amount include interest or other charges?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). |
| 8. What is the basis of the claim?                        | Examples: Goods sold, money loaned, lease, services performed, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).<br>Limit disclosing information that is entitled to privacy, such as health care information.<br>_____  |  |
| 9. Is all or part of the claim secured?                   | <input type="checkbox"/> No<br><input type="checkbox"/> Yes. The claim is secured by a lien on property.<br><br><b>Nature of property:</b><br><input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> .<br><input type="checkbox"/> Motor vehicle<br><input type="checkbox"/> Other. Describe: _____<br><br><b>Basis for perfection:</b> _____<br>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) |  |
|   | <b>Value of property:</b>  | \$ _____   |
|   | <b>Amount of the claim that is secured:</b>  | \$ _____   |
|   | <b>Amount of the claim that is unsecured:</b>  | \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)   |
|   | <b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____   |  |
|   | <b>Annual Interest Rate</b> (when case was filed) _____ %<br><input type="checkbox"/> Fixed<br><input type="checkbox"/> Variable   |  |
| 10. Is this claim based on a lease?                       | <input type="checkbox"/> No<br><input type="checkbox"/> Yes. <b>Amount necessary to cure any default as of the date of the petition.</b> \$ _____  |  |

|   |   |                             |
|---|---|-----------------------------|
| 11. Is this claim subject to a right of setoff?   | <input type="checkbox"/> No   |                             |
|   | <input type="checkbox"/> Yes. Identify the property: _____  |                             |
| 12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?  | <input type="checkbox"/> No   |                             |
|   | <input type="checkbox"/> Yes. Check one:  | Amount entitled to priority |
| A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority. | <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).  | \$ _____                    |
|   | <input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).  | \$ _____                    |
|   | <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).   | \$ _____                    |
|   | <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).  | \$ _____                    |
|   | <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).  | \$ _____                    |
|   | <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.   | \$ _____                    |
| * Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.         |   |                             |
| 13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?                                  | <input type="checkbox"/> No   |                             |
|   | <input type="checkbox"/> Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case(s), in which the goods have been sold to the debtor in the ordinary course of such debtor's business. Attach documentation supporting such claim. | \$ _____                    |

### Part 3: Sign Below

The person completing this proof of claim must sign and date it.  
FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_ (mm/dd/yyyy)

Signature

Print the name of the person who is completing and signing this claim:

|               |   |             |           |
|---------------|---|-------------|-----------|
| Name          | First name  | Middle name | Last name |
| Title         |   |             |           |
| Company       | Identify the corporate servicer as the company if the authorized agent is a servicer. |             |           |
| Address       | Number  | Street      |           |
|               | City  | State       | ZIP Code  |
| Contact phone | Email _____   |             |           |

## Instructions for Proof of Claim Form

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571.

### How to fill out this form

- Fill in all of the information about the claim as of the date the bankruptcy case was filed, October 15, 2023.
- Check the box for the debtor against whom you are filing a claim.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.

Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because they will not be returned and may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.
- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.

- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write A.B., a minor child (John Doe, parent, 123 Main St., City, State). See Bankruptcy Rule 9037.

### Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <https://restructuring.ra.kroll.com/RiteAid>.

### Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.

11 U.S.C. § 503.

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. § 503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as

shown in the bankruptcy notice you received. 11 U.S.C. § 101(13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. § 506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than

the value of the property on which a creditor has a lien.

#### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

#### Please send completed Proof(s) of Claim to:

##### If by first class mail:

RiteAid Claims Processing Center  
c/o Kroll Restructuring Administration LLC  
Grand Central Station, PO Box 4850  
New York, NY 10163-4850

##### If by overnight courier or hand delivery:

RiteAid Claims Processing Center  
c/o Kroll Restructuring Administration LLC  
850 Third Avenue, Suite 412  
Brooklyn, NY 11232

You may also file your claim electronically at  
<https://restructuring.ra.kroll.com/RiteAid> via the link entitled "Submit a Claim."

**Do not file these instructions with your form**